

## Questions for 2020 Tax Preparation

**Purpose:** 2020 has been a unique year and as a result there are some questions we need answered before we can prepare your taxes.

*Please answer the following questions and return with the signed disclosure documents.*

**Name:**

### **Stimulus Payments**

1. Did you receive the first stimulus payment?

Yes                  No

2. If you did receive it, how much did you receive? \$

3. Did you receive the second stimulus payment?

Yes                  No

4. If you did receive it, how much did you receive? \$

### **Virtual Currency**

1. At any time during 2020 did you receive, purchase, sell, send, exchange, or otherwise acquire any financial interest in virtual currency?

Yes                  No

### **Health Insurance**

1. Did you have health Insurance in 2020 from:

Your employer

Self-insured

The Marketplace/ Exchange (the government pays for part of your premium)

Medicare/Medicade

3. Did you contribute or take distributions from a Health Savings Account?

Yes                  No

### **Unemployment**

1. Did you receive Unemployment benefits in 2020?

Yes                  No