

Rental Tax Organizer

Terms of Use: This form is designed to assist the user in gathering the pertinent information to report a rental property on a tax return or to gather that information to give to a professional tax preparer. Though it covers the majority of tax options, the user may find some adaptation to their particular tax situation is required. In addition, while this form may help the user discover additional tax deductions that may save them money, this form in no way guarantees tax savings or reduced tax liability. By using this form the user agrees that Souleance, LLC is not responsible for the outcome of the user's tax preparation.

Section 1: Property Information

	Property #1	Property #2	Property #3
Property Address: (Address, City, State, Zip)			
Type: (Residential, Commercial, Single, Multi-unit, etc.)			
Date Purchased:			
Purchase Price: (If new)			

Section 2: Income and Expenses

	Property #1	Property #2	Property #3
Income/Rent Received:			
Advertising:			
Cleaning:			
HOA Dues:			
Insurance:			
Legal/Professional:			
License:			
Maintenance:			
Management Fees:			
Mileage:			
Mortgage Interest:			
Repairs:			
Supplies:			
Taxes:			
Travel:			
Utilities:			
Yard Maintenance:			

